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SUGAR REPORTS

UNITED STATES DEPARTMENT OF AGRICULTURE
AGRICULTURAL STABILIZATION AND CONSERVATION SERVICE
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CURRENT SERIAL RECORDS

MARKET REVIEW

For the first time since January of last year the world price of raw sugar, on a comparable basis, dropped below the domestic price. The premium on sugar in the United States market during June amounted to 0.20 cent per pound. During the preceding 16 months sugar for destinations other than the United States, sold at an average premium of 1.46 cents per pound, and averaged 3.23 cents over the domestic price of raw sugar in November of 1963.

For the second successive month the United States price for raw sugar was at or near the customary level. This price averaged 6.65 cents per pound in May and 6.45 cents in June -- the price referred to in Section 201 of the Sugar Act is currently 6.63 cents per pound.

Wholesale prices for refined sugar in all territories are now close to the 1959-62 and 1962 yearly averages. Quotations in the selling territories on July 6, 1964 were as follows:

	<u>Cane</u>	<u>Beet</u>
	<u>Cents per pound in 100 lb. paper bags</u>	
Northeast	9.95	
New York Metropolitan area	9.85	
Southeast	9.35	
Gulf	9.35	
Eastern beet		8.85
Chicago-West	9.35*	9.15*
Lower Pacific Coast	9.30	9.30
Northwest Intermountain	9.10	9.10

* Day to day orders are being accepted at 30¢ below these quotations.

May is the most recent month for which the average U. S. retail price of sugar has been compiled. That average was 13.66 cents per pound. Some chain stores in the Washington, D.C. metropolitan area in early July were selling five-pound packages for 59 cents, equivalent to 11.80 cents per pound. The U.S. retail price for the 1959-62 period averaged 11.63 and for 1962, 11.70 cents per pound.

Refiners' margin as reflected by the difference between the wholesale price of refined sugar in the Northeast and the domestic price of raw sugar dropped from 4.13 cents per pound in May to 3.56 cents in June.

During the first five months of the year with price declines in prospect sugar users tended to limit purchases. Last year through May when prices were rising they were buying to add to inventories. The distribution of sugar for the first 5 months of this year was about 750,000 tons less than for that period of 1963. However, in June 1964 deliveries were 320,000 tons larger than in June 1963. Distribution of sugar for U.S. consumption during June is estimated at 910,000 tons compared with 590,000 a year ago. For this year deliveries through June were 4,330,000 tons, compared with 4,759,000 tons for 1963.

Cane refiners' stocks continue to be maintained at relatively high levels despite the accelerated rate of deliveries during June. On June 27, raw stocks were reported as 505,000 tons (412,000 on 6/30/63) and refined as 372,000 (317,000 on 6/30/63), totaling 877,000 tons compared with 729,000 tons a year earlier, and with 953,000 tons a month ago.

The United States Department of Agriculture on June 25 revised its estimate of the 1963-64 world sugar crop to 59.5 million short tons, a slight change from its March estimate of 59.4 million tons, and 800,000 tons above the Department's first official estimate which was announced in November 1963.

Hawaiian sugar production from the 1964 crop totaled 587,000 tons through June 20, 1964, about 142,000 tons more than for the same period last year.

Puerto Rican sugar production through June 21, 1964 amounted to 970,000, about 19,000 more than for the same period last year.

The Seventeenth Session of the International Sugar Council was held at the Seat of the Council in London on June 17 and 18, 1964. The Session was presided over by Senor Federico Patino (Mexico), the Chairman of the Council for 1964. It was attended by representatives of forty-one countries and an observer from the F.A.O. This Session was also attended by observers from the Malagasy Republic and the United Arab Republic and by an observer from the E.E.C.

In accordance with established practice, the Statistical Committee reviewed the estimate of the quantity of sugar likely to be required to meet the needs of importing countries in 1964. In making its assessment the Committee had the benefit of many official figures. Where these were not forthcoming the Committee had, as in the past, to make its own assumptions based on the best information available. The Council adopted the Committee's revised estimate of the net import requirements of the free market for 1964, amounting to 11,857,000 metric tons, raw value, and noted that the import requirements of the United States of America from foreign sources were estimated at 3,266,000 metric tons, raw value, making a total for the requirements of the world market of 15,123,000 metric tons, raw value. The Council considered this new estimate against its revised forecast of supplies available for world destinations in 1964 and noted that, taking the year as a whole, it would appear that requirements would again be in excess of supplies. Thus the Council envisaged a continuation of a tight supply-demand situation.

The Council received a report by its Preparatory Committee regarding the bases and framework of a new International Sugar Agreement and agreed that it was appropriate for circulation to member Governments for study and comment. It also agreed that the report should be available to other interested governments. This discharges the Council's obligation under Article 2(1) of the Protocol.

The next Session will open on Monday, November 2, 1964.

ADMINISTRATIVE ACTIONS

<u>Date announced</u>	<u>Nature of action</u>
June 10, 1964	Announced that a public hearing will be held on Louisiana sugarcane wages and prices in the District Court Room, Terrebonne Parish Court-house, Houma, La., on July 9, starting at 10 a.m. Testimony will be received on (1) fair and reasonable wage rates for workers in Louisiana employed in harvesting 1964 crop sugarcane, and in producing and cultivating sugarcane during 1965, and (2) fair and reasonable prices which processor-producers must pay for 1964-crop sugarcane purchased from other producers. (See June 13, 1964 Federal Register).
July 1, 1964	Revision 2 of Sugar Determination 849.2 revises the definition of local producing area with respect to prevented acreage credit in the Beet Sugar Area for the 1964 and subsequent crops. (See July 1, 1964 Federal Register).
July 1, 1964	Announced that a public hearing regarding allotment to processors of the 1964 sugar quota for the mainland cane sugar area will be held Aug. 7, beginning at 9 a.m. (local time) in the Monteleone Hotel, New Orleans, La. (See July 9, 1964 Federal Register).
July 1, 1964	Announced that a public hearing regarding allotment to processors of the 1964 sugar quota for the Domestic Beet Sugar Area will be held July 17 at 10 a.m. (EDT) in Room 2W, Administration Building, U. S. Department of Agriculture, Washington, D.C. (See July 9, 1964 Federal Register).

STATISTICAL SERIES IN THIS ISSUEHIGHLIGHTS

1. May 1964 Sugar deliveries for continental U. S. consumption, 764,000 short tons, raw value, up about 34,000 tons from April 1964, but down 263,000 tons from May 1963. January-May 1964 deliveries 3,417,000 short tons, raw value, down 750,000 tons from January-May 1963. Final data for April 1964 deliveries 730,000 short tons, raw value -- previously published preliminary as 733,000 tons.
 2. Primary distributors' stocks May 31, 1964 were 2,185,030 short tons, raw value, up 784,000 tons from a year earlier, but down 156,000 from end of April 1964. During May beet processors' stocks decreased by about 138,000 tons, importers of direct consumption sugar stocks by 5,000 tons and mainland cane processors' stocks by 41,000 tons; refiners' stocks increased by about 28,000 tons.
 3. Charges to 1964 quotas through June 30, 1964 were 4,801,588 short tons, raw value, leaving a balance of 4,999,529 tons to be supplied within the 9,800,000 ton total.
 4. Regionally, January-April deliveries, 1964 as compared with 1963 were down to all 5 regions: North Central 21.1 percent, South 17.7 percent, New England 12.2 percent, Middle Atlantic 11.3 percent, and West 4.9 percent.
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Table 1.- Sugar supply and disposition by primary distributors, January-April 1964

(Short tons, raw value)

Item	Beet	Importers	Main-land cane	Refiners		Net total
	processors		processors	Raw	Refined	
	(1)	(2)	(3)	(4)	(5)	(6)
SUPPLY						
1. Inventory Jan. 1, 1964	1,025,166	42,557	45,258	1,027,256 ^{2/}	349,639 ^{2/}	2,489,876
2. Production and movement						
a. Received as direct-consumption sugar	0	48,729	0	0	487	49,216
b. Produced from beets or cane	927,850	0	282,650	6,186	1,250)	
Less deliveries to refiners	0	0	181,557	0	0)	1,036,379 ^{3/}
c. Receipts of raws by refiners	0	0	0	1,454,391 ^{4/}	0)	
Less raws melted	0	0	0	1,935,151	0)	-480,760 ^{5/}
d. Refined from raws melted	0	0	0	0	1,908,256	1,908,256
e. Adjustments	-268	0	-351	+72	-3,207	-3,754
f. Sub-total	927,582	48,729	100,742	-474,502	1,906,786	2,509,337
3. Net total supply	1,952,748	91,286	146,000	552,754	2,256,425	4,999,213
DISPOSITION						
4. Distribution for						
a. Quota purposes	698,145	52,864	22,775	3,439	1,876,155	2,653,378
b. Export	0	0	0	0	4,671	4,671
c. Livestock feed	0	0	0	0	0	0
d. Sub-total	698,145	52,864	22,775	3,439	1,880,826	2,658,049
5. Inventory April 30, 1964	1,254,603	38,422	123,225	549,315 ^{6/}	375,599 ^{6/}	2,341,164
6. Total distribution and inventory	1,952,748	91,286	146,000	552,754	2,256,425	4,999,213

1/ Establishments that acquire no raw sugar from others for refining. Processor-refiners are included with refiners. 2/ Includes mainland cane sugar not charged to quota: Raws, 62,767; Refined, 32,388; Total, 95,155. 3/ Production less deliveries of raw sugar to refiners. 4/ Includes 180,795 tons received from mainland cane processors. 5/ Receipts of raw sugar by refiners less melt. 6/ Includes mainland cane sugar not charged to quota: Raws, 42,278; Refined, 6,106; Total, 48,384.

Table 2.- Receipts of quota-exempt and over-quota sugar included in Table 8.

Purpose	Refiners		Importers		Total	
	1964	1963	1964	1963	1964	1963
Short tons, raw value						
For: Export	232	10,967	487	0	719	10,967
Livestock feed	0	0	1,191	8,497	1,191	8,497
Later release:						
Bonded	0	0	0	0	0	0
In customs custody	0	0	6	0	6	0
Total	232	10,967	1,684	8,497	1,916	19,464

Table 3.- Distribution of sugar by primary distributors, January-April 1964 and 1963

Item	1964	1963	Change 1963 to 1964
Short tons, raw value			
<u>Continental United States</u>			
Refiners' raw	3,439	5,134	- 1,695
Refiners' refined	1,880,826	2,310,547	-429,721
Sub-total	1,884,265	2,315,681	-431,416
Beet processors' refined	698,145	755,219	- 57,074
Importers' direct consumption	52,864	65,262	- 12,398
Mainland sugarcane processors'	22,775	18,620	+ 4,155
Total	2,658,049	3,154,782	-496,733
For: Export	4,671	12,169	- 7,498
Livestock feed ^{1/}	0	2,724	- 2,724
Continental consumption	2,653,378	3,139,889	-486,511
<u>Puerto Rico</u>	38,881	44,476	- 5,595
<u>Hawaii</u>	15,268	14,436	+ 832
^{1/} Includes deliveries for United States military forces at home and abroad			

Table 4.- Stocks of sugar held by primary distributors in the continental United States, April 30, 1964 and 1963

Item	1964	1963	Change 1963 to 1964
Short tons, raw value			
Refiners' raw	549,315	298,056	+251,259
Refiners' refined	375,599	209,454	+166,145
Sub-total ^{1/}	924,914	507,510	+417,404
Beet processors' refined	1,254,603	1,008,150	+246,453
Importers' direct consumption	38,422	36,709	+ 1,713
Mainland sugarcane processors'	123,225	69,199	+ 54,026
Total	2,341,164	1,621,568	+719,596
^{1/} Included mainland cane sugar not charged to quota: 1964 - Raws, 42,278; Refined, 6,106; Total, 48,384; 1963 - Raws, 6,654; Refined, 9,823; Total, 16,477			

Table 5.- Distribution of sugar by primary distributors in the continental United States, May and January-May 1964 and 1963

Item	1964		1963	
	May	Jan.-May	May	Jan.-May
Short tons, raw value				
Refiners	543,535	2,427,800	720,339	3,036,020
Beet processors' refined	204,285	902,430	279,661	1,034,880
Importers' direct consumption	14,692	67,556	27,769	93,031
Mainland sugarcane processors'	2,555	25,330	1,931	20,551
Total	765,067	3,423,116	1,029,700	4,184,482
For: Export	964	5,635	1,636	13,805
Livestock feed ^{1/}	0	0	1,359	4,083
Continental consumption	764,103	3,417,481	1,026,705	4,166,594
^{1/} Includes deliveries for U.S. military forces at home and abroad.				

Table 6.- Stocks of sugar held by primary distributors in the continental United States, May 31, 1964 and May 31, 1963

Item	1964	1963	Change 1963 to 1964
Short tons, raw value			
Refiners' raw	569,204	264,506	+304,698
Refiners' refined	383,391	213,342	+170,049
Sub-total	952,595	477,848	+474,747
Beet processors' refined	1,116,462	838,839	+277,623
Importers' direct consumption	33,492	36,933	- 3,441
Mainland sugarcane processors'	82,481	47,007	+ 35,474
Total	2,185,030	1,400,627	+784,403

Table 7.- Mainland sugar: Production and quota charges January-April 1964 and 1963

Item	1964	1963	Change 1963 to 1964
Short tons, raw value			
<u>Production</u>			
Mainland cane	289,152	251,134	+ 38,018
Domestic beet	927,582	394,943	+532,639
Total	1,216,734	646,077	+570,657
<u>Quota charges</u>			
Mainland cane:			
Louisiana sugarcane processors			
For further processing	25,433	0	+ 25,433
For direct-consumption	3,232	3,627	- 395
Louisiana processor-refiners	53,624	42,825	+ 10,799
Florida sugarcane processors	175,667	184,025	- 8,358
Sub-total	257,956	230,477	+ 27,479
Beet processors	698,145	755,219	- 57,074
Total	956,101	985,696	- 29,595

Table 8.- Sugar receipts of refiners and importers by source of supply ^{1/} January-April 1964 and 1963

Source of supply	Raw sugar		Direct-consumption sugar		Total	
	1964	1963	1964	1963	1964	1963
Short tons, raw value						
<u>Offshore</u>						
<u>Foreign</u>						
Argentina	10,186	17,434			10,186	17,434
Australia		38,981				38,981
Belgium		7,614				7,614
Brazil	5,657	170,412			5,657	170,412
British West Indies	17,045	51,617	2		17,047	51,617
Canada			0	10	0	10
China, Republic of	11,574	20,396			11,574	20,396
Colombia		11,031				11,031
Costa Rica	12,508	8,276			12,508	8,276
Dominican Republic	130,553	138,988			130,553	138,988
Ecuador		18,338				18,338
El Salvador		10,049				10,049
France	104		1,141		1,245	
French West Indies	5,966	14,184			5,966	14,184
Germany, West				10		10
Guatemala	6,856	20,378	487 ^{2/}		7,343	20,378
Haiti	4,370	22,711			4,370	22,711
Hong Kong			10	10	10	10
India	35,885				35,885	
Ireland				4,991		4,991
Mexico	216,898	173,769	10		216,908	173,769
Nicaragua	15,575	20,559			15,575	20,559
Panama	10,518	4,890	3,252	1,947	13,770	6,837
Paraguay				2,341		2,341
Peru	37,156	146,406			37,156	146,406
Philippines	206,728	313,778	3,828	9,084	210,556	322,862
Reunion		20,870				20,870
South Africa	30,420	43,725			30,420	43,725
Sweden			5	2	5	2
Turkey				10,651		10,651
United Kingdom			9	10	9	10
Total	757,999	1,274,406	8,744	29,056	766,743	1,303,462
<u>Domestic</u>						
Hawaii	276,979	268,564	0 ^{2/}	0 ^{2/}	276,979	268,564
Puerto Rico	237,682	260,214	40,472	45,586	278,154	305,800
Virgin Islands				0	0	0
Sub-total	514,661	528,778	40,472	45,586	555,133	574,364
Total all offshore	1,272,660	1,803,184	49,216 ^{3/}	74,642 ^{3/}	1,321,876	1,877,826
Mainland cane area	186,981	180,542	1,250 ^{3/}	0 ^{3/}	188,231	180,542
Acquired for reprocessing and samples	936	1,797			936	1,797
Grand total	1,460,577	1,985,523	50,466	74,642	1,511,043	2,060,165

^{1/} Includes sugar as detailed in Table 2.^{2/} Refined sugar received by refiners.^{3/} Refined sugar produced direct from cane by processor-refiner.

Table 9.- Status of 1964 quotas and charges as of June 30, 1964

Source of supply	Quotas and prorations	Total 1/ charges	Balances	
			Total	Direct- consumption limits
Short tons, raw value				
Domestic beet sugar	2,698,590	1,175,000	1,523,590	no limit
Mainland cane sugar	911,410	350,000	561,410	no limit
Hawaii	1,110,000 ^{2/}	593,863 ^{4/}	516,137	33,490
Puerto Rico	915,000	504,056 ^{3/}	410,944	80,461
Virgin Islands	15,832	523	15,309	0
Total domestic	5,650,832	2,623,442	3,027,390	113,951
Republic of the Philippines	1,173,521	522,152	651,369	39,889
Argentina	20,000	13,207	6,793	0
Australia	40,366	40,366	0	0
Belgium	182	182	0	0
Brazil	182,363	29,318	153,045	0
British Honduras	974		974	0
British West Indies	91,325	24,407	66,918	0
China, Republic of	35,499	22,767	12,732	0
Colombia	30,346		30,346	0
Costa Rica	25,193	7,528	17,665	0
Dominican Republic	322,096	186,474	135,622	0
Ecuador	25,193	15,345	9,848	0
El Salvador	10,306	177	10,129	0
Fiji Islands	10,020		10,020	0
French West Indies	30,346	15,612	14,734	0
Guatemala	20,326	6,075	14,251	0
Haiti	20,326	4,360	15,966	0
India	20,326		20,326	0
Ireland	10,000		10,000	10,000
Mexico	192,096	85,464	106,632	0
Nicaragua	25,193		25,193	0
Panama	8,832	8,831	1	1
Paraguay	0		0	0
Peru	192,096	56,708	135,388	0
South Africa	20,326		20,326	0
Western Hemisphere Deficits	138,056	138,720	0	0
Global quota: Authorized for purchase	1,000,000	1,000,453	0	0
For later authorization	503,861		503,861	
Total foreign countries	4,149,168	2,178,146	1,972,139	49,890
GRAND TOTAL	9,800,000	4,801,588	4,999,529	163,841

^{1/} Domestic beet and mainland cane sugar marketings partly estimated; all other sugar entered, authorized for entry or set aside as of June 30, 1964.

^{2/} Despite deficit declared, the quota of 1,140,000 remains available.

^{3/} In addition, 232 tons of raw sugar were brought in for subsequent return to Puerto Rico.

^{4/} Includes raw sugar for direct consumption: Hawaii, 26 tons.

Table 10.- Foreign countries charges January 1, 1964 - June 30, 1964

Source of supply	Basic	Global	Deficit	Total
Short tons, raw value				
Republic of the Philippines	522,152	46,265		568,417
Argentina	13,207			13,207
Australia	40,366	175,000		215,366
Belgium	182			182
Brazil	29,318			29,318
British Honduras	0	5,250		5,250
British West Indies	24,407	52,067		76,474
China, Republic of	22,767	47,114		69,881
Colombia	0			0
Costa Rica	7,528	35,356	12,200	55,084
Dominican Republic	186,474	20,973	48,793	256,240
Ecuador	15,345	30,200		45,545
El Salvador	177	10,357		10,534
Fiji Islands	0	44,828		44,828
France	0	929		929
French West Indies	15,612	2,411		18,023
Guatemala	6,075	20,007	5,066	31,148
Haiti	4,360			4,360
India	0	95,460		95,460
Ireland	0			0
Madagascar	0	11,550		11,550
Mexico	85,464	225,423	63,339	374,226
Nicaragua	0	22,197		22,197
Panama	8,831	10,340		19,171
Peru	56,708	33,145	9,322	99,175
South Africa	0	100,981		100,981
Southern Rhodesia	0	10,600		10,600
Total	1,038,973	1,000,453	138,720	2,178,146

In addition to quantities shown, there is in Custom's custody: Hong Kong, 11 tons.

Table 11.- Quota-exempt sugar^{1/} entered under Sections 211(a) and 212(4) as of June 30, 1964

Country	For	Sugar under bond	Total
	Reexport	Feed for refining	
Short tons, raw value			
France		1,141	1,141
Guatemala	487		487
Panama		50	50
Total	487	1,191	1,678

^{1/} In addition a total of 239 tons were entered under provisions of Sec. 212; first 10 tons 160 and liquid sugar in small containers, 79 tons.

Table 12. - Primary distribution of sugar, continental United States, by States, April 1964

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights ^{1/}					
<u>New England</u>					
Connecticut	87,259		400		87,659
Maine	45,307	1,000			46,307
Massachusetts	394,589	1,800	7,252		403,641
New Hampshire	27,599				27,599
Rhode Island	35,141		4,000		39,141
Vermont	13,133	9,520			22,653
Sub-total	603,028	12,320	11,652		627,000
<u>Mid-Atlantic</u>					
New Jersey	583,140	13,683	68,919		665,742
New York	1,298,867	79,183	66,122		1,444,172
Pennsylvania	932,268	41,593	58,883		1,032,744
Sub-total	2,814,275	134,459	193,924		3,142,658
<u>North Central</u>					
Illinois	740,495	863,765		1,350	1,605,610
Indiana	279,005	146,682			425,687
Iowa	36,999	131,397		1,300	169,696
Kansas	39,975	54,095		300	94,370
Michigan	187,913	291,527			479,440
Minnesota	30,065	104,459			134,524
Missouri	215,401	155,857		1,980	373,238
Nebraska	23,467	73,910		700	98,077
North Dakota	100	23,999			24,099
Ohio	450,329	195,267			645,596
South Dakota	3,475	24,561			28,036
Wisconsin	88,712	137,258			225,970
Sub-total	2,095,936	2,202,777		5,630	4,304,343
<u>Southern</u>					
Alabama	238,302				238,302
Arkansas	82,502	6,677			89,179
Delaware	57,608		800		58,408
District of Columbia	28,656		1,200		29,856
Florida	287,673		14,912	47,053	349,638
Georgia	491,907				491,907
Kentucky	193,869	6,360			200,229
Louisiana	286,605			2,037	288,642
Maryland	343,353		21,129		364,482
Mississippi	137,369			895	138,264
North Carolina	339,192		8,080	1,320	348,592
Oklahoma	91,473	30,536			122,009
South Carolina	118,580		775		119,355
Tennessee	314,872	- 2		400	315,270
Texas	539,978	160,586	397	1,000	701,961
Virginia	201,645	1,600	21,438		224,683
West Virginia	64,530		275		64,805
Sub-total	3,818,114	205,757	69,006	52,705	4,145,582
<u>Western</u>					
Alaska	3,394	702			4,096
Arizona	36,163	16,371			52,534
California	424,480	671,923	16,343		1,112,746
Colorado	7,570	80,131			87,701
Idaho	1,621	9,710			11,331
Montana	1,808	14,596			16,404
Nevada	4,354	3,633			7,987
New Mexico	5,984	14,123			20,107
Oregon	32,653	47,810			80,463
Utah	5,343	31,077			36,420
Washington	22,142	61,713			83,855
Wyoming	414	5,888			6,302
Sub-total	545,926	957,677	16,343		1,519,946
Grand total	9,877,279	3,512,990	290,925	58,335	13,739,529

^{1/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 13. - Primary distribution of sugar, continental United States, by States, January-April 1964

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights ^{1/}					
New England					
Connecticut	350,252	8,802	3,000	400	362,454
Maine	173,574	5,963			179,537
Massachusetts	1,534,848	50,355	42,553	400	1,628,156
New Hampshire	102,558				102,558
Rhode Island	146,773		5,130		151,903
Vermont	51,238	32,247			83,485
Sub-total	2,359,243	97,367	50,683	800	2,508,093
Mid-Atlantic					
New Jersey	2,193,086	111,906	236,938	1,000	2,542,930
New York	4,717,343	353,745	194,338		5,265,426
Pennsylvania	3,353,132	245,435	169,460		3,768,027
Sub-total	10,263,561	711,086	600,736	1,000	11,576,383
North Central					
Illinois	2,455,745	2,864,586		5,500	5,325,831
Indiana	956,983	458,226		1,200	1,416,409
Iowa	137,937	391,123		6,900	535,960
Kansas	119,189	225,477		1,200	345,866
Michigan	766,459	906,700			1,673,159
Minnesota	108,535	414,078		2,000	524,613
Missouri	701,851	491,294		9,360	1,202,505
Nebraska	78,733	222,928		4,200	305,861
North Dakota	273	72,544			72,817
Ohio	1,563,515	647,773		2,000	2,213,288
South Dakota	9,448	56,725			66,173
Wisconsin	295,989	525,128		4,400	825,517
Sub-total	7,194,657	7,276,582		36,760	14,507,999
Southern					
Alabama	765,308				765,308
Arkansas	287,105	30,020		1,500	318,625
Delaware	159,861		1,040		160,901
District of Columbia	94,714		4,970		99,684
Florida	930,977		91,582	362,007	1,384,566
Georgia	1,645,659		220		1,645,879
Kentucky	670,100	20,356		800	691,256
Louisiana	990,882			3,761	994,643
Maryland	1,249,024	34,888	87,617		1,371,529
Mississippi	465,987			3,640	469,627
North Carolina	1,075,420		23,902	3,560	1,102,882
Oklahoma	299,828	106,620		400	406,848
South Carolina	405,403		2,371		407,774
Tennessee	1,049,719	998		650	1,051,367
Texas	1,951,461	520,220	6,323	1,200	2,479,204
Virginia	723,020	19,600	57,677		800,297
West Virginia	218,387	3,422	400		222,209
Sub-total	12,982,855	736,124	276,102	377,518	14,372,599
Western					
Alaska	14,598	4,108			18,706
Arizona	146,858	84,732			231,590
California	1,915,913	2,759,857	32,843	1,000	4,709,613
Colorado	25,382	222,242		800	248,424
Idaho	15,392	84,003			99,395
Montana	8,739	73,862			82,601
Nevada	23,119	15,995			39,114
New Mexico	23,348	46,022			69,370
Oregon	166,737	273,926	14,100		454,763
Utah	25,980	171,669		400	198,049
Washington	192,160	473,866	12,900		678,926
Wyoming	1,888	16,870			18,758
Sub-total	2,560,114	4,227,152	59,843	2,200	6,849,309
Grand total	35,360,430	13,048,311	987,364	418,278	49,814,383

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 14.- Primary distribution of sugar, continental United States, by states, January-April 1964 and 1963

State and Region	Cane sugar		Beet		Total all	
	refiners		processors		Primary Distributors ^{1/}	
	1964	1963	1964	1963	1964	1963
Thousands of hundredweights ^{2/}						
New England						
Connecticut	350	449	9		363	451
Maine	174	224	6		180	224
Massachusetts	1,535	1,790	50		1,628	1,794
New Hampshire	102	116			102	116
Rhode Island	147	168			152	176
Vermont	51	95	32		83	95
Sub-total	2,359	2,842	97		2,508	2,856
Mid-Atlantic						
New Jersey	2,193	2,715	112	6	2,543	2,901
New York	4,718	5,624	354	87	5,265	5,928
Pennsylvania	3,353	3,760	245	171	3,768	4,229
Sub-total	10,264	12,099	711	264	11,576	13,058
North Central						
Illinois	2,456	2,841	2,865	3,466	5,326	6,336
Indiana	957	1,127	458	490	1,416	1,618
Iowa	138	216	391	493	536	724
Kansas	119	154	225	319	346	474
Michigan	766	1,009	907	1,198	1,673	2,207
Minnesota	109	183	414	598	525	782
Missouri	702	1,006	491	578	1,203	1,589
Nebraska	79	88	223	431	306	522
North Dakota	*	*	73	104	73	104
Ohio	1,564	2,299	648	395	2,213	2,699
South Dakota	9	12	57	134	66	146
Wisconsin	296	534	525	658	825	1,194
Sub-total	7,195	9,469	7,277	8,864	14,508	18,395
Southern						
Alabama	765	915			765	916
Arkansas	287	373	30	23	319	397
Delaware	160	90			161	92
District of Columbia	95	129			100	143
Florida	931	1,223			1,385	1,621
Georgia	1,646	2,016			1,646	2,026
Kentucky	670	858	20		691	858
Louisiana	991	1,163			995	1,178
Maryland	1,249	1,237	35		1,371	1,303
Mississippi	466	530			470	535
North Carolina	1,075	1,519			1,103	1,537
Oklahoma	300	432	107	88	407	521
South Carolina	405	695			408	696
Tennessee	1,050	1,334	1		1,051	1,341
Texas	1,952	2,382	520	503	2,479	2,925
Virginia	723	966	20	15	800	1,067
West Virginia	218	295	3	2	222	299
Sub-total	12,983	16,157	736	631	14,373	17,455
Western						
Alaska	15	14	4	5	19	19
Arizona	147	151	84	80	231	231
California	1,916	2,066	2,760	2,739	4,710	4,860
Colorado	25	37	222	384	248	421
Idaho	15	18	84	77	99	95
Montana	9	10	74	100	83	110
Nevada	23	22	16	19	39	41
New Mexico	23	33	46	63	69	96
Oregon	167	167	274	247	455	427
Utah	26	24	172	178	198	202
Washington	192	208	474	439	679	670
Wyoming	2	2	17	27	19	29
Sub-total	2,560	2,752	4,227	4,358	6,849	7,201
Grand total	35,361	43,319	13,048	14,117	49,814	58,965

^{1/} Includes deliveries by importers of direct-consumption sugar and mainland cane sugar mills.^{2/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

* Less than 500 hundredweights.

Table 15.- Sugar prices

Year and month	: Raw cane sugar-spot price: Quota 3/			: Refined beet sugar - quoted wholesale (gross) 4/		
	: Domestic :	: "World" 2/ :	: premiums :	: Chicago- :	: Pacific :	
	: sugar at N.Y. :	: sugar :	: and :	: Eastern :	: West :	: Coast :
	: duty paid 1/ :	: sugar :	: discounts :			
Cents per pound						
1959-63 Monthly average	6.69	4.10	+1.68	9.10	9.06	9.34
1962 Monthly average	6.45	2.98	+2.58	9.07	8.95	9.07
1963 Monthly average	8.18	8.50	-1.23	10.58	10.34	10.71
<u>1963</u>						
July	7.95	9.05	-2.00	11.26	10.84	11.14
August	6.65	6.63	-0.88	9.58	9.68	9.98
September	7.45	7.63	-1.09	9.40	9.50	9.80
October	9.42	10.67	-2.18	10.35	10.09	10.13
November	9.34	11.63	-3.23	11.74	11.25	11.94
December	8.78	10.36	-2.52	11.61	11.25	12.00
<u>1964</u>						
January	9.29	10.64	-2.28	11.25	11.25	12.00
February	8.02	9.11	-2.02	11.05	11.05	11.21
March	7.33	7.43	-1.03	10.02	10.02	10.63
April	7.43	8.05	-1.54	9.90	9.90	10.44
May	6.65	7.12	-1.39	9.48	9.48	9.97
June	6.45	5.33	+0.20	8.89	8.89	9.33
Last 12-month average	7.90	8.64	-1.66	10.38	10.27	10.71
Year and month	: Refined cane sugar - quoted wholesale (gross) 4/					: Retail
	: North :	: South :	: Chicago- :	: Pacific :	: U.S.	
	: East :	: East :	: Gulf :	: west :	: Coast :	: average
Cents per pound						
1959-63 Monthly average	9.94	9.69	9.65	9.33	9.34	12.02
1962 Monthly average	9.60	9.17	9.03	9.15	9.07	11.70
1963 Monthly average	11.94	11.45	11.30	10.90	10.71	13.58
<u>1963</u>						
July	13.03	12.70	12.57	11.04	11.14	15.84
August	11.42	10.94	10.41	9.88	9.98	14.74
September	10.76	10.59	10.10	9.70	9.80	13.46
October	12.34	11.93	11.67	10.93	10.13	13.22
November	13.43	13.03	12.90	12.53	11.94	14.10
December	12.95	12.27	12.07	11.78	12.00	14.48
<u>1964</u>						
January	13.06	12.49	12.38	11.45	12.00	14.68
February	12.62	11.67	11.47	11.25	11.21	14.92
March	11.85	10.76	10.56	10.22	10.63	14.52
April	11.30	10.44	10.27	10.10	10.44	14.02
May	10.78	9.95	9.88	9.68	9.97	13.66
June	10.01	9.35	9.35	9.09	9.33	
Last 12-month average	11.96	11.34	11.14	10.64	10.71	14.33 ^{5/}

1/ Spot prices during 1959-60 were for sugar in bags under Contract No. 6 plus .50 cent per pound duty (Cuban). Beginning with 1961, spot prices are for bulk sugar under Contract No. 7, the terms of which are duty paid or duty free.

2/ Spot prices during 1959-60 based on No. 4 Contract which was for bagged sugar f.a.s. Cuba. Beginning with 1961 spot prices are those under No. 8 Contract which is also for bagged sugar but f.o.b. and stowed at Greater Caribbean ports (including Brazil).

3/ For 1959-60 these amounts are the difference between the spot prices of the No. 6 "Domestic" Contract rolled back to Cuba (minus freight and insurance) and the spot prices of the No. 4 "World" Contract. Beginning with 1961 the No. 7 "Domestic Bulk" Contract has been adjusted by deducting duty (.625¢) computed freight from Greater Caribbean ports (including Brazil), insurance and unloading charges and adding the bag allowance (currently .055¢) before calculating the differential from No. 8 "World" Contract spot prices.

4/ These are basis prices in 100-pound paper bags, NOT delivered prices. To obtain delivered prices add "Freight Prepays" and deduct discounts and allowances. For illustration see Sugar Reports No. 81, January 1959, pages 5 to 9.

5/ 11 month average

Table 16. Wholesale prices of sugar, corn sirup and dextrose

Period	Refined sugar		Dextrose New York <u>2/</u>		Corn sirup New York <u>3/</u>		Dextrose relative to refined sugar		Corn sirup relative to refined sugar	
	: wholesale :		: :		: :		: :		: :	
	: North- : east <u>1/</u> :		: Dry <u>4/</u> : basis- :		: Dry <u>4/</u> : basis- :		: Dry : Quoted :		: Dry : Quoted :	
	: Quoted :		: basis- :		: Quoted : basis- :		: Quoted : basis :		: Quoted : basis :	
	Cents per pound					Percent				
1952	8.62	7.29	7.92	7.37	9.18	85	92	85	106	
1953	8.72	7.35	7.99	7.32	9.12	84	92	84	105	
1954	8.72	7.32	7.96	7.32	9.12	84	91	84	105	
1955	8.59	7.22	7.85	7.25	9.03	84	91	84	105	
Average										
1952-55	8.66	7.29	7.92	7.31	9.10	84	91	84	105	
1956	8.77	7.28	7.91	7.15	8.90	83	90	82	101	
1957	9.15	7.65	8.32	7.36	9.17	84	91	80	100	
1958	9.27	7.66	8.33	7.37	9.18	83	90	80	99	
1959	9.33	7.48	8.13	7.31	9.10	80	87	78	98	
1960	9.43	7.48	8.13	7.32	9.12	79	86	78	97	
1961	9.40	7.45	8.10	7.23	9.00	79	86	77	96	
1962	9.60	7.40	8.04	7.01	8.73	77	84	73	91	
Average										
1956-62	9.28	7.49	8.14	7.25	9.03	81	88	78	97	
1963	11.94	8.37	9.10	7.38	9.19	70	76	62	77	
<u>1963</u>										
June	14.15	8.25	8.97	7.48	9.32	58	63	53	66	
July	13.03	8.70	9.46	7.48	9.32	67	73	57	72	
August	11.42	8.70	9.46	7.48	9.32	76	83	65	82	
September	10.76	8.70	9.46	7.48	9.32	81	88	70	87	
October	12.34	8.70	9.46	7.48	9.32	71	77	61	76	
November	13.43	8.70	9.46	7.48	9.32	65	70	56	69	
December	12.95	8.76	9.52	7.48	9.32	68	74	58	72	
<u>1964</u>										
January	13.06	8.95	9.73	7.48	9.32	69	75	57	71	
February	12.62	8.95	9.73	7.48	9.32	71	77	59	74	
March	11.85	8.95	9.73	7.48	9.32	76	82	63	79	
April	11.30	8.95	9.73	7.48	9.32	79	86	66	82	
May	10.78	8.95	9.73	7.47	9.30	83	90	69	86	
Last 12-month										
average	12.31	8.77	9.54	7.48	9.32	71	77	61	76	

1/ Gross basis price in 100 pound bags subject to a 2 percent cash discount. 2/ Hydrate, in 100 pound bags. 3/ In drums, price in carload lots, except beginning February 1962 for less than carload lots. Quoted as 42 percent unmixed, except beginning March 1956, quoted as 43 percent unmixed. 4/ Assumes price is for 92 percent solids for dextrose and 80.3 percent solids for corn sirup. Thus, dry basis price is quoted price divided by 0.92 for dextrose and 0.803 for corn sirup.

Table 17.- Refined sugar production and month-end stocks

Table 1. Refined sugar production and month-end stocks				
Year and month	Production		Month-end stocks ^{1/}	
	Cane sugar	Beet	Cane sugar	Beet
	refiners	processors	refiners	processors
1,000 short tons, raw value				
1959-63 monthly average	557	203	293	881
1962 monthly average	587	210	267	863
1963 monthly average	573	218	278	874
<u>1963</u>				
July	594	64	332	610
August	613	97	328	434
September	600	146	270	299
October	641	569	241	595
November	458	590	339	927
December	453	579	350	1,025
<u>1964</u>				
January	491	479	348	1,375
February	389	214	356	1,405
March	476	122	352	1,330
April	554	113	376	1,255
May	550	66	383	1,116
June ^{2/}	610	50	372	918
Last 12-month average	536	257	337	941

1/ Includes over-quota and quota exempt sugar.

2/ Preliminary

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